

*Global Payments Advisory Group*

## **2021 Annual Conference – Virtual Edition**

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June 7 – June 14, 2021 (Americas/EMEA)

June 8 – June 15, 2021 (APAC)



# Global Payments Advisory Group 2021 Annual Conference – Virtual Edition Agenda - APAC

## Tuesday, June 8, 2021

9:00 a.m. – 9:15 a.m. HKT  
10:00 a.m. – 10:15 a.m. JST  
11:00 a.m. – 11:15 a.m. AEST

### Welcome and Program Overview

- George Doolittle, Head of Global Payments, Wells Fargo
- Ashish Sharma, Head of Client Solutions, Treasury Management & Payment Solutions, Wells Fargo

### Opening Remarks

- Jon Weiss, CEO, Corporate & Investment Bank, Wells Fargo

9:15 a.m. – 10:00 a.m. HKT  
10:15 a.m. – 11:00 a.m. JST  
11:15 a.m. – 12:00 p.m. AEST

### Plenary Dialogue: Trends in Transaction Banking

*This opening panel will feature industry insiders from a variety of backgrounds prepared to offer their insight into the key risks and challenges that lie ahead.*

#### Panelists

- Maria Blanco, Head of Wholesale Banking, Strategy& PWC
- Shane Conway, EGM Global Transaction Banking & Enterprise Payments, Corporate & Institutional Banking, National Australia Bank
- Lolan Moodley, Head of Online Channels, Absa Group
- James Rausch, Head of Banks, Brokers & Exchanges, Transaction Banking, RBC Investor & Treasury Services
- David Watson, Chief Strategy Officer, SWIFT

#### Moderator

- George Doolittle, Head of Global Payments, Wells Fargo

10:00 a.m. – 10:30 a.m. HKT  
11:00 a.m. – 11:30 a.m. JST  
12:00 p.m. – 12:30 p.m. AEST

### Open Dialogue and Live Q&A with Panelists

## Wednesday, June 9, 2021

9:00 a.m. – 9:15 a.m. HKT  
10:00 a.m. – 10:15 a.m. JST  
11:00 a.m. – 11:15 a.m. AEST

### Executive Speaker

- Lester Owens, SEVP Head of Operations, Wells Fargo

9:15 a.m. – 10:00 a.m. HKT  
10:15 a.m. – 11:00 a.m. JST  
11:15 a.m. – 12:00 p.m. AEST

### Payment Platform Transformation: Product, Operations, and Technology

*Discussion around Wells Fargo's core goals for payment transformation and platform modernization, as well as the influences of market demands (such as real-time payment networks, digital wallets, and ISO 20022) in driving payment platform transformation needs.*

#### Panelists

- Christopher Allen, Managing Director, Deloitte
- Simon Birch, Executive General Manager - Payment Services, Commonwealth Bank
- Jason Christensen, CIO – Payments, Treasury Management & Customer Care Technology, Wells Fargo
- Rakesh Korpai, Head of Payment Operations, Wells Fargo

#### Moderator

- Craig Stuart, Head of Strategy and Planning, Treasury Management & Payment Solutions, Wells Fargo

10:00 a.m. – 10:30 a.m. HKT  
11:00 a.m. – 11:30 a.m. JST  
12:00 p.m. – 12:30 p.m. AEST

### Open Dialogue and Live Q&A with Panelists

# Global Payments Advisory Group 2021 Annual Conference – Virtual Edition Agenda - APAC

## Thursday, June 10, 2021

9:00 a.m. – 9:15 a.m. HKT  
10:00 a.m. – 10:15 a.m. JST  
11:00 a.m. – 11:15 a.m. AEST

### Executive Speaker

- Liz Guthrie, Head of Innovation and R&D, Wells Fargo

9:15 a.m. – 10:00 a.m. HKT  
10:15 a.m. – 11:00 a.m. JST  
11:15 a.m. – 12:00 p.m. AEST

### The Changing Role of Banks in the New Digital Economy

*This panel will highlight the recent changes in consumer behavior, speak to the transformational changes in the banking and financial sector, and discuss the strategic approach needed to respond to the rapidly shifting environment banks are finding themselves in as the banking experience changes.*

#### Panelists

- Siavash Alamouti, EVP of Innovation R&D, Wells Fargo
- Shachar Kariv, Professor of Economics, University of California, Berkeley
- Simon Taylor, Co-Founder & Head of Ventures, 11:FS

#### Moderator

- Ashish Sharma, Head of Client Solutions, Treasury Management & Payment Solutions, Wells Fargo

10:00 a.m. – 10:30 a.m. HKT  
11:00 a.m. – 11:30 a.m. JST  
12:00 p.m. – 12:30 p.m. AEST

### Open Dialogue and Live Q&A with Panelists

## Friday, June 11 2021

9:00 a.m. - 9:15 a.m. HKT  
10:00 a.m. - 10:15 a.m. JST  
11:00 a.m. - 11:15 a.m. AEST

### Executive Speaker

- Reetika Grewal, Head of Digital for Commercial and Corporate & Investment Banking, Wells Fargo

### Break-out Groups: Emerging Solutions

*We'll be presented with the results of two groups who have met to discuss and assess both Hybrid solutions and Transformational solutions that have begun to emerge in the industry.*

9:15 a.m. - 9:45 a.m. HKT  
10:15 a.m. - 10:45 a.m. JST  
11:15 a.m. - 11:45 a.m. AEST

### Amplifying Digital Leadership through Progressive Partnerships

*As banks take a more progressive focus on innovative partnerships, they're able to amplify differentiation and innovation, but the practicalities of getting to market can be challenging. This panel will explore the benefits and pitfalls of these partnerships by exploring real case studies with a focus on best practices that can help ensure success.*

#### Moderator

- Judd Holroyde, Head of Product Development & Infrastructure, Treasury Management & Payment Solutions, Wells Fargo

9:45 a.m. - 10:15 a.m. HKT  
10:45 a.m. - 11:15 a.m. JST  
11:45 a.m. - 12:15 p.m. AEST

### Transforming on a Dime: Advancing core technologies or platforms within the traditional banks

*Join our panelists who will represent a group of entrepreneurial payment professionals from around the world who participated in brainstorming sessions on three distinct themes: Payment Processing, Liquidity Management, & Customer Experience. Listen to them pitch their "shark tank" ideas to improve cross border payments and decide which of these ideas will win our "Golden Guppie" award.*

#### Moderator

- Joanne Strobel, Head of Technical Solutions, Global Payments, Wells Fargo

10:15 a.m. - 10:45 a.m. HKT  
11:15 a.m. - 11:45 a.m. JST  
12:15 p.m. - 12:45 p.m. AEST

### Open Dialogue and Live Q&A with Panelists

# Global Payments Advisory Group 2021 Annual Conference – Virtual Edition Agenda - APAC

**Tuesday, June 15, 2021**

9:00 a.m. – 9:45 a.m. HKT  
10:00 a.m. – 10:45 a.m. JST  
11:00 a.m. – 11:45 a.m. AEST

## **Innovation and Risk Management: Can we create new solutions without creating new risks?**

*Closing panel will focus on innovation demands, evolving risk models, and community solutions.*

### **Panelists**

- Nitesh Anand, Chief Risk Officer, Treasury Management, Payment Solutions & Digital, Wells Fargo
- Matt Hobbs, Head of FCC Strategy and SSP, SWIFT
- Dan Vogt, Head of Sales, FX Payment Solutions, Corporate & Investment Banking, Wells Fargo

### **Moderator**

- Michael Knorr, Head of Payments Liquidity & Risk, Global Payments, Wells Fargo

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9:45 a.m. – 10:30 a.m. HKT  
10:45 a.m. – 11:30 a.m. JST  
11:45 a.m. – 12:30 p.m. AEST

## **Closing Program: Virtual Broadway Performance**

Professional performers Ashley De La Rosa and Ryan Vasquez sing a mix of songs from Hamilton, Wicked, and other shows they performed on Broadway. Sit back and enjoy Broadway from the comfort of your home!

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**Wells Fargo Bank N.A.**

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